

CUMBERLAND VALLEY COUNSELING ASSOCIATES  
INITIAL CONTACT FORM

NAME: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Date: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
Street Town State Zip

CIRCLE PREFERRED METHOD OF CONTACT

TELEPHONE: \_\_\_\_\_  
Home Work Cell

EMAIL ADDRESS: \_\_\_\_\_

REASON WHY YOU CALLED: \_\_\_\_\_

EMERGENCY CONTACT PERSON: \_\_\_\_\_  
Name Relationship Telephone Number

INSURANCE:

Primary: \_\_\_\_\_  
Insurance Company Policy Holder or Relation to Holder ID Number

Secondary: \_\_\_\_\_  
Insurance Company Policy Holder or Relation to Holder ID Number

Primary Insured \_\_\_\_\_  
Name Date of Birth SSN#

EMPLOYER OF POLICY HOLDER: \_\_\_\_\_

How did you hear about our company? : \_\_\_\_\_

\_\_\_\_\_

NAME: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Date: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
Street Town State Zip

TELEPHONE: \_\_\_\_\_  
Home Work Cell

GENDER: \_\_\_\_\_ SEXUAL ORIENTATION: \_\_\_\_\_

CURRENT RELATIONSHIP STATUS: \_\_\_\_\_ In Relationship \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced  
\_\_\_\_\_ Separated \_\_\_\_\_ Widowed/When: \_\_\_\_\_

CURRENT RELATIONSHIP: Years: \_\_\_\_\_ Number of Long Term Relationships/Marriages \_\_\_\_\_

Describe current relationship:

CHILDREN/HOUSEHOLD MEMBERS: Name(s), Ages Describe how do you get along with each one.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

RECENT CHANGES IN YOUR FAMILY: DESCRIBE: \_\_\_\_\_

**FAMILY OF ORIGIN**

	Ages	How do you get along with each?	Any mental health or drug/alcohol problems?
MOTHER: _____			
STEPMOTHER: _____			
FATHER: _____			
STEPFATHER: _____			
BROTHER: _____			
BROTHER: _____			
BROTHER: _____			
SISTER: _____			
SISTER: _____			
SISTER: _____			

MARITAL STATUS OF PARENTS: \_\_\_\_\_ In Relationship \_\_\_\_\_ Married \_\_\_\_\_ Divorced/when: \_\_\_\_\_  
Widowed/when: \_\_\_\_\_

YOU ARE \_\_\_\_\_ IN ORDER OF AGE: first, second, third, etc

LOSSES: Were you close to anyone who died or was killed? Describe who, when and what happened:  
\_\_\_\_\_  
\_\_\_\_\_

ABUSE HISTORY: Have you ever experienced abuse – physical, verbal, mental, emotional, sexual? \_\_\_\_\_ No  
\_\_\_\_\_ Yes: Describe if you are comfortable: when, by whom, what happened: \_\_\_\_\_  
\_\_\_\_\_

**CUMBERLAND VALLEY COUNSELING ASSOCIATES  
CLIENT HISTORIES**

NAME: \_\_\_\_\_ ID# \_\_\_\_\_ Date: \_\_\_\_\_

**EDUCATION/TRAINING:**

Highest Level of Education:  High School  College  Graduate  
 Other Training/Certificates: \_\_\_\_\_

**EMPLOYMENT HISTORY:**

Are you currently employed?  No  Yes:  
If "Yes", employer is: \_\_\_\_\_ How long have you worked here? \_\_\_\_\_ Years  
What do you do? \_\_\_\_\_  
Do you enjoy your work?  No  Yes Why do you like or dislike your work? \_\_\_\_\_  
How many jobs have you had in the last: three years  five years  ten years

**PAST PSYCHOLOGICAL/PSYCHIATRIC HISTORY-OUTPATIENT OR IN HOSPITAL:**

Dates	Hospital/Agency	Problem	Helpful or Not
_____	_____	_____	_____

**FOOD ISSUES:**  bingeing  vomiting  compulsive/overeating  overuse of laxatives  
 diuretic abuse  not eating  Other: Describe: \_\_\_\_\_

**ADDICTIVE ISSUES:**  gambling  exercise  pornography  internet  sex  hair pulling  
 skin picking  shoplifting/stealing  compulsive (perfection): describe: \_\_\_\_\_

**CIGARETTE/SMOKING HISTORY:** Do you smoke/chew now?  Yes  No If "YES": How much daily? \_\_\_\_\_  
How many years? \_\_\_\_\_ Did you smoke/chew in past?  Yes  No If "YES": How many years? \_\_\_\_\_

**ALCOHOL HISTORY:** Do you use alcohol now?  Yes  No If "YES": How much weekly? \_\_\_\_\_  
How many years? \_\_\_\_\_ Did you use alcohol in past but not now?  Yes  No If "YES": Years? \_\_\_\_\_  
Is alcohol a problem in your life?  No  Yes: describe: \_\_\_\_\_  
DUI:  No  Yes If "Yes", how many? \_\_\_\_\_ Date of last DUI: \_\_\_\_\_

**DRUG USE: EXCLUDING PRESCRIBED MEDICATION:**

Do you use drugs now?  Yes  No If "YES": Describe what: \_\_\_\_\_  
How much weekly? \_\_\_\_\_ How many years? \_\_\_\_\_  
Did you use drugs in the past but not now?  No  Yes If "YES", describe what: \_\_\_\_\_  
Amount used in week: \_\_\_\_\_ How many years used? \_\_\_\_\_  
Are drugs a problem in your life?  No  Yes: describe: \_\_\_\_\_

**SOCIAL HISTORY:** Describe yourself: \_\_\_\_\_  
\_\_\_\_\_

What do you like about yourself: \_\_\_\_\_?  
\_\_\_\_\_

Where does your strength come from? Example: Spirituality, Inner Strength, Own Values, Family, etc.  
\_\_\_\_\_

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NAME: \_\_\_\_\_ ID# \_\_\_\_\_ Date: \_\_\_\_\_

How do you see the world/others? \_\_\_\_\_

What would you like to change in your life? \_\_\_\_\_

Circle one

I have close friends/close family members: none a few some many a lot  
For enjoyment, I \_\_\_\_\_

Describe your social, recreational, exercise activities: \_\_\_\_\_

**MEDICAL HISTORY:**

PHYSICIAN NAME: \_\_\_\_\_ Group: \_\_\_\_\_ Telephone: \_\_\_\_\_

Date of last time you met with your doctor: \_\_\_\_\_ : Results: \_\_\_\_\_

Date of last complete physical examination: \_\_\_\_\_ : Results: \_\_\_\_\_

ALLERGIES: Are you allergic to any foods, drinks, spices, etc: \_\_\_ No \_\_\_ Yes: Describe: \_\_\_\_\_

ALLERGIES: Are you allergic to any drugs/medicine: \_\_\_ No \_\_\_ Yes: Describe: \_\_\_\_\_

ALLERGIES: Are you allergic to anything: \_\_\_ No \_\_\_ Yes: Describe: \_\_\_\_\_

Do you have chronic pain? \_\_\_ No \_\_\_ Yes: For how long? \_\_\_\_\_ From what? \_\_\_\_\_

**DID YOU OR DO YOU NOW HAVE:**

Blood borne illnesses: Such as Malaria, hepatitis, Sickle Cell etc: \_\_\_ No \_\_\_ Yes: Specify: \_\_\_\_\_

Cancer: bone, lung, breast, etc: \_\_\_ No \_\_\_ Yes: \_\_\_\_\_

Digestive tract disorders: \_\_\_ No \_\_\_ Yes: \_\_\_\_\_

Neurological issues: forgetful, cognitive, etc: \_\_\_ No \_\_\_ Yes: \_\_\_\_\_

Major physical/head trauma: car accidents, work injuries, military: \_\_\_ No \_\_\_ Yes: Describe: \_\_\_\_\_

Other illnesses which affect your mental health: \_\_\_\_\_

**WOMEN ONLY**

Do you have any menstrual period problems? \_\_\_ No \_\_\_ Yes: Describe: \_\_\_\_\_

Are you pregnant? \_\_\_ No \_\_\_ Yes: Due Date: \_\_\_\_\_ Are you receiving prenatal care? \_\_\_ No \_\_\_ Yes

Please check if you had: \_\_\_ pregnancies \_\_\_ Miscarriages \_\_\_ Stillbirths \_\_\_ Abortions LAST GYN: \_\_\_\_\_

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**FAMILY MEDICAL HISTORY**

Father: Age: \_\_\_\_\_ Current Health: \_\_\_\_\_

